

Load-dependent influences on rail damage mechanisms

Methodology for wear assessment based on empirical data

Dieter Knabl

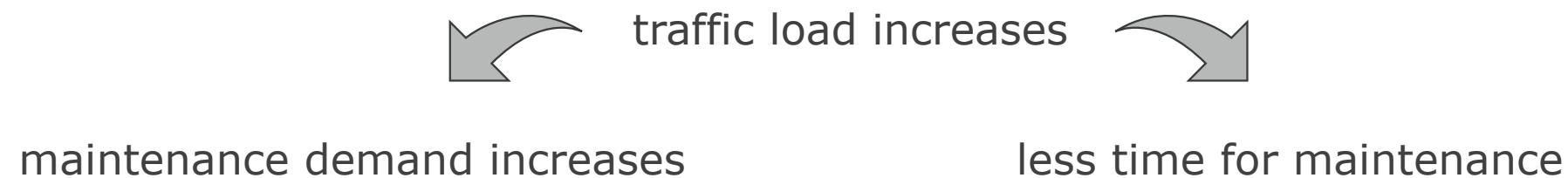
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Storyline

- Introduction
- Background
- Methodology
- Results
- Further research

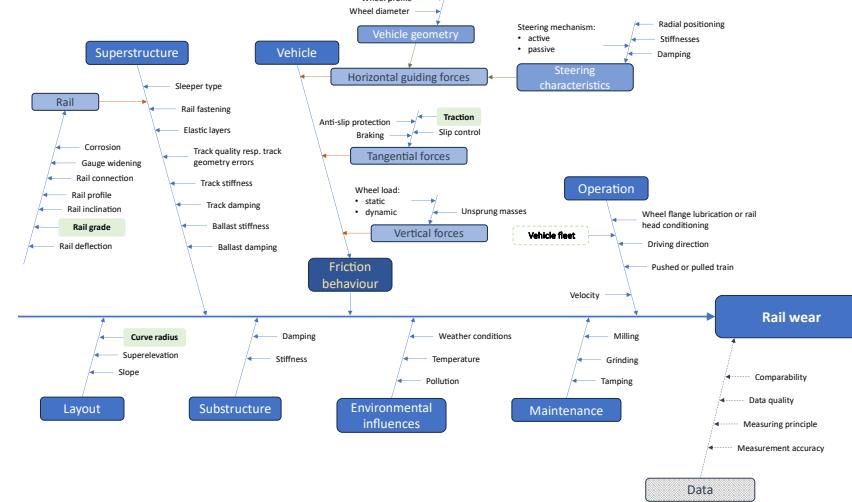
Introduction



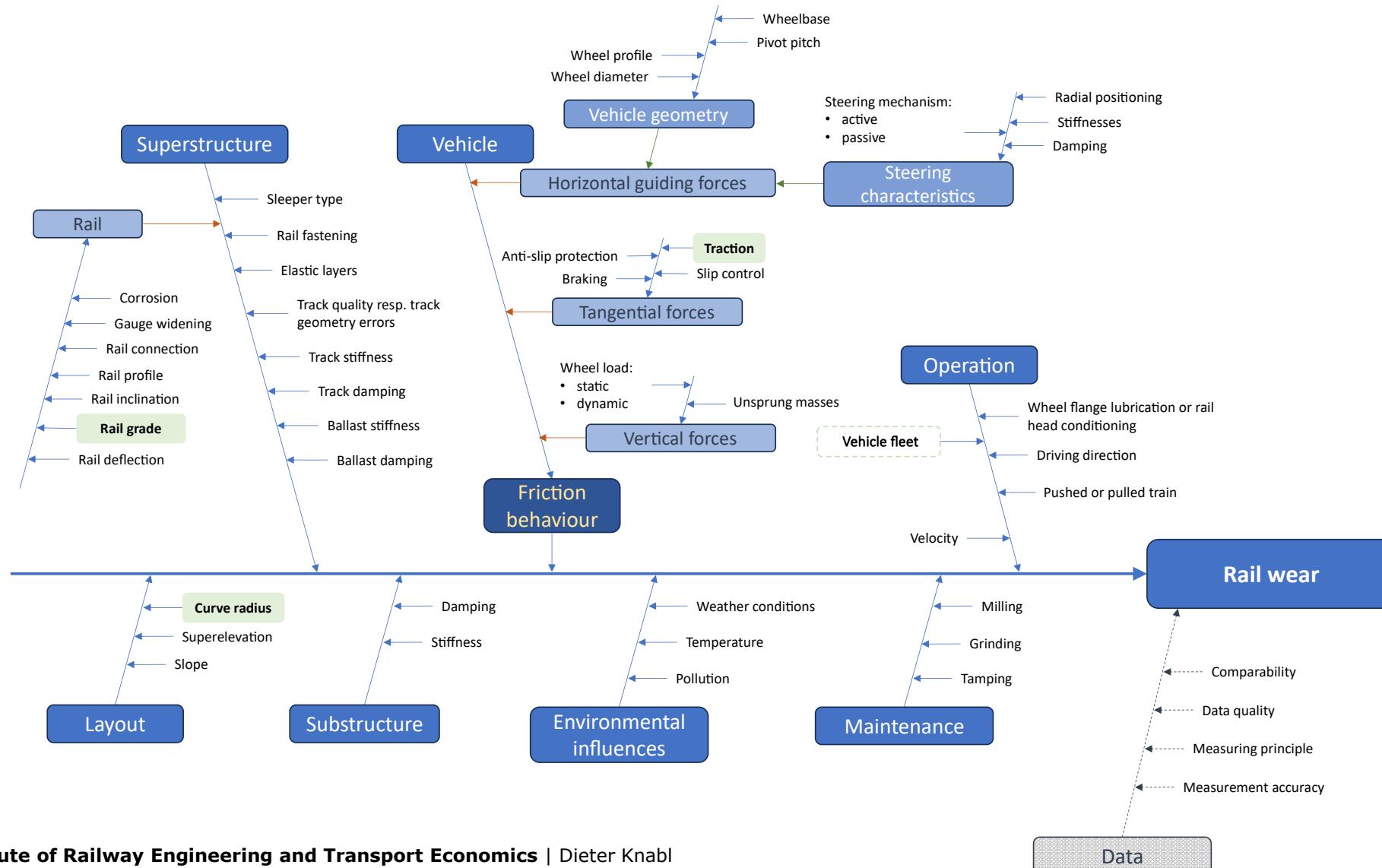
- Efficient maintenance planning & execution necessary!
- Forecasting as a tool for effective planning

Background

- Predictive maintenance: established for track geometry maintenance – not for rails
- Need for deeper understanding of rail degradation mechanisms
- Influence of boundary conditions



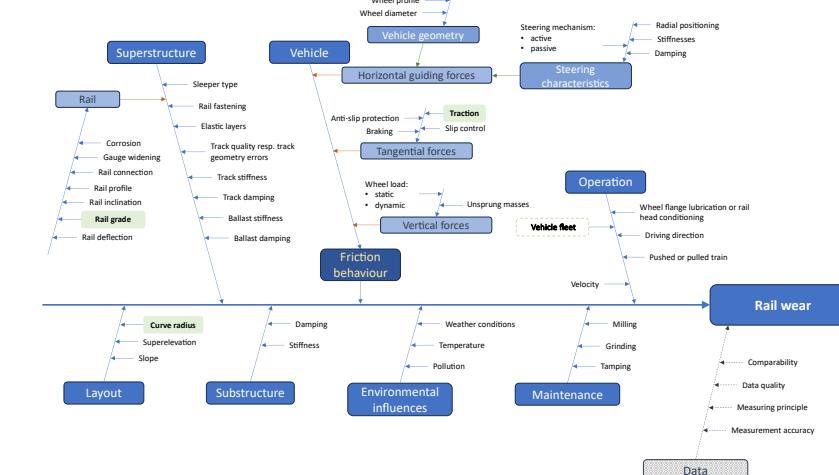
Possible factors influencing rail wear



Background

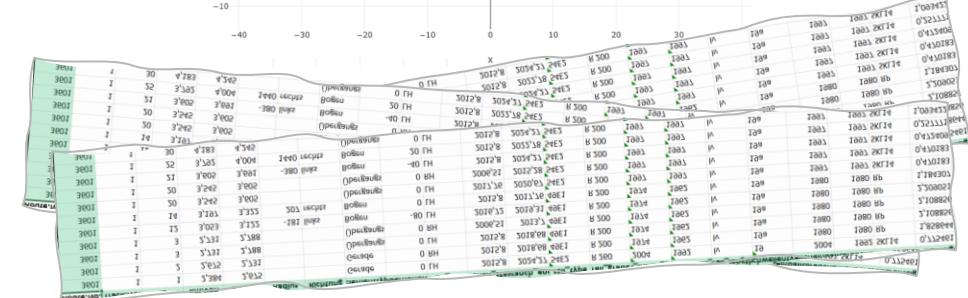
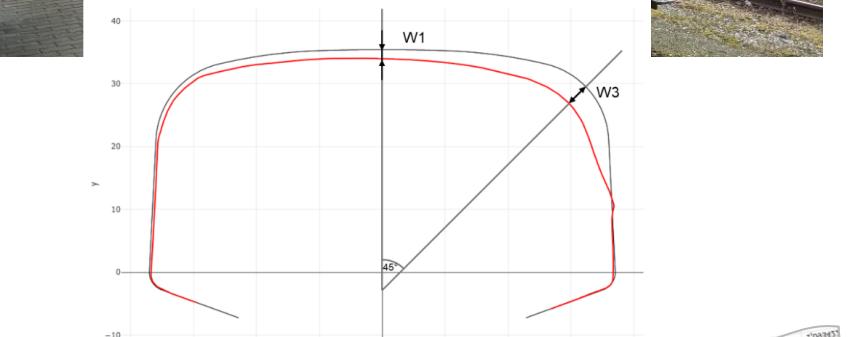
- Predictive maintenance: established for track geometry maintenance – not for rails
- Need for deeper understanding of rail degradation mechanisms
- Influence of boundary conditions

- Identification of key influencing factors
- Derive prediction models as function of boundary conditions
- Methodology for automated rail wear assessment as cornerstone for development towards data-driven rail maintenance planning



Data basis

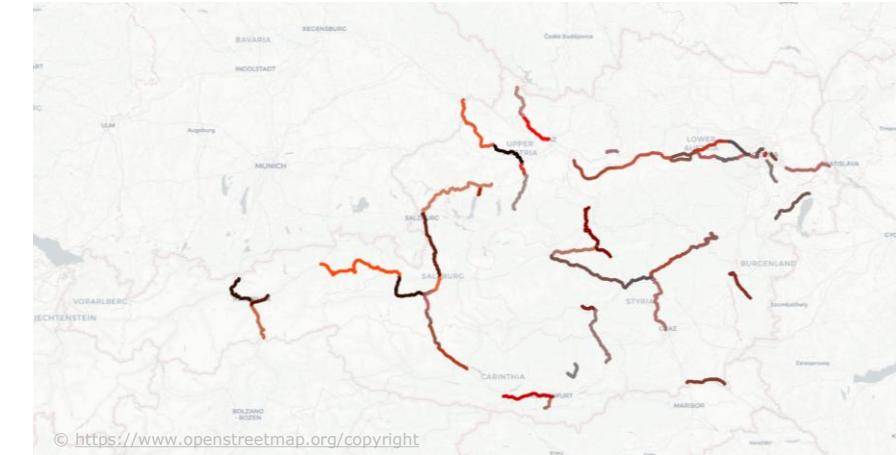
- Measurement data from ÖBB's track recording car
 - Lateral and vertical wear derived from measured rail profile
- Asset data for description of superstructure and layout
 - Type and installation date of each component
- Track loading expressed as gross tonnage
 - Long-term goal: find better suitable loading parameter
- Records of rail surface treatment
 - Documentation of milling and grinding actions



Selection of suitable routes and partitioning in elements

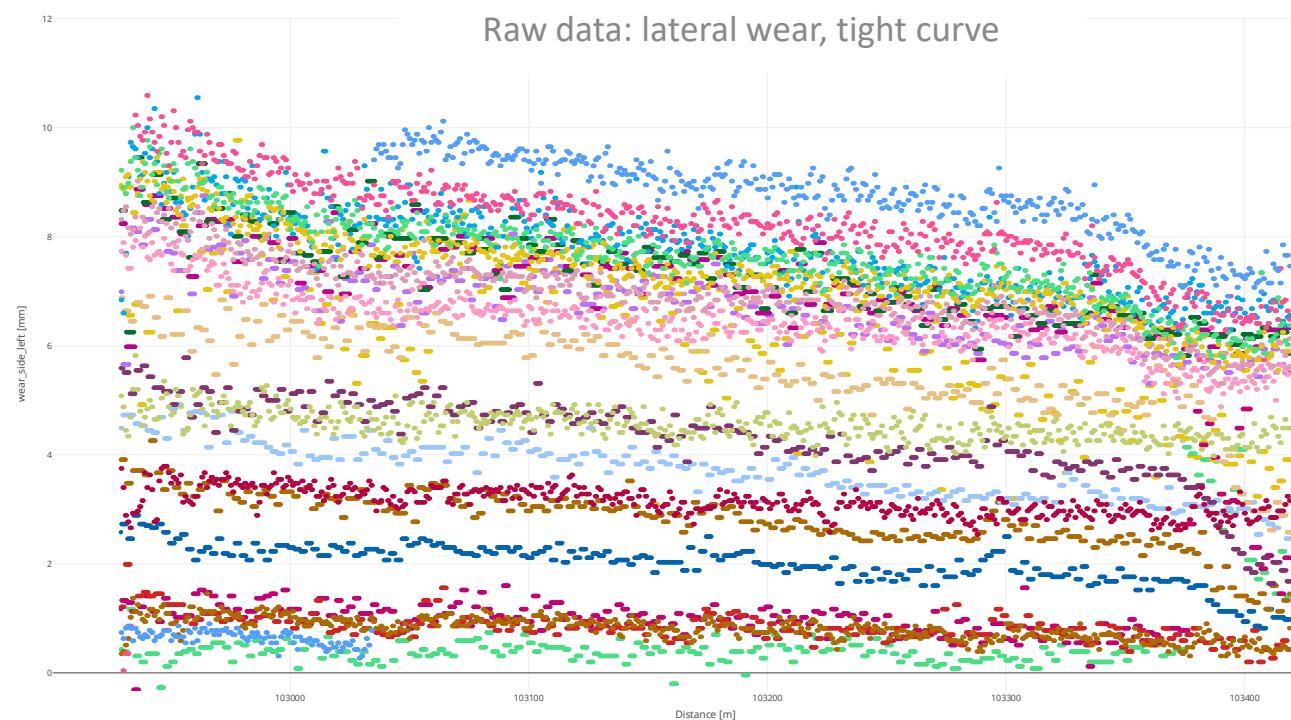
- Representative cross-section of network
 - Main lines & lower-traffic secondary lines
 - High-speed & conventional operation
 - Mountainous & flat routes
- General applicability is ensured

- Elements \triangleq subsection with homogenous characteristics
 - Radius
 - Rail steel grade & profile
 - Sleeper type
- Enables linking wear behaviour to specific physical conditions



Evaluation methodology

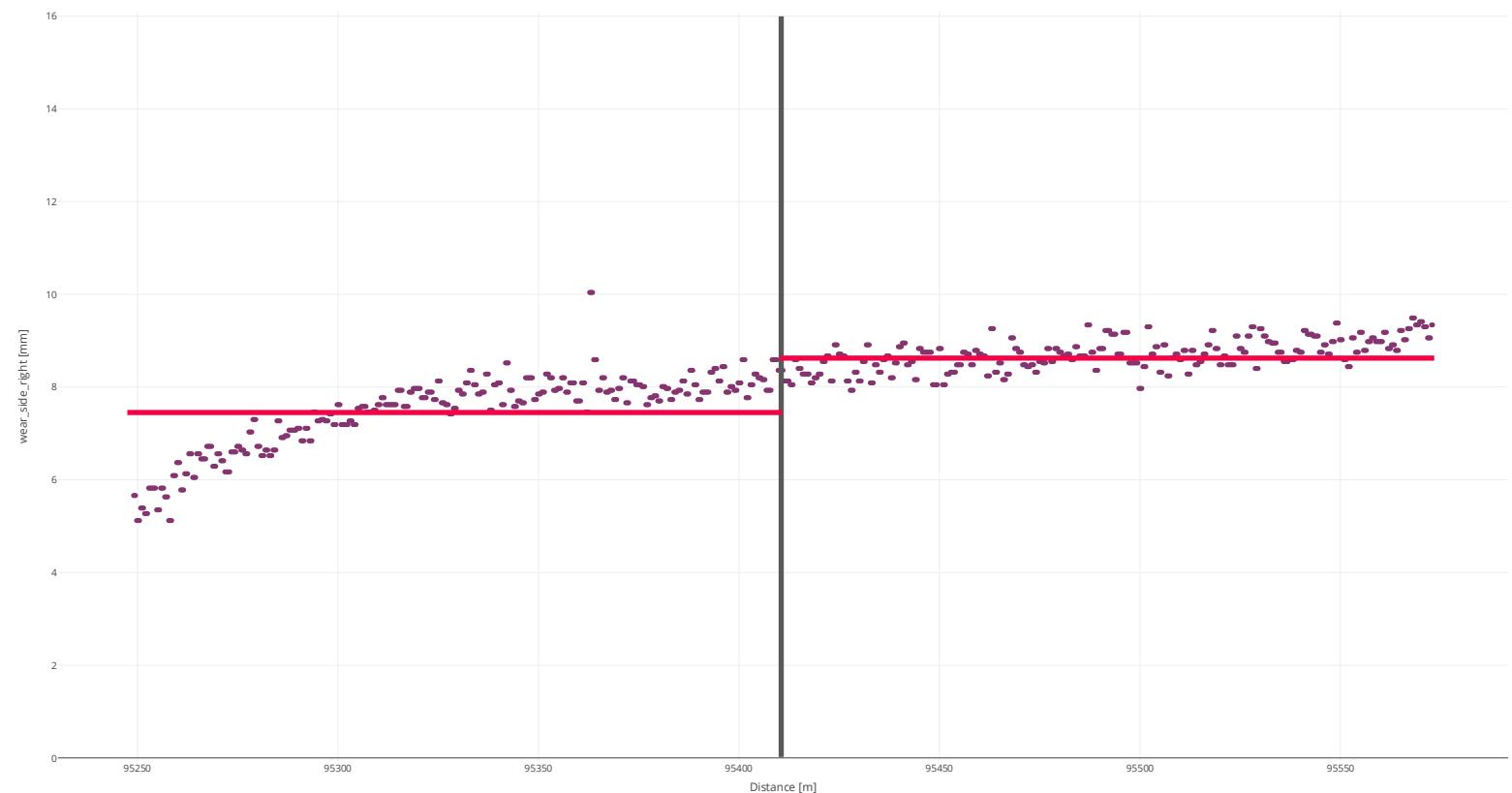
- Averaging taking into account the curve-in effect
- Detection of unrecorded maintenance measures
- Evaluation of wear indicators for time series



Dealing with the curve-in effect

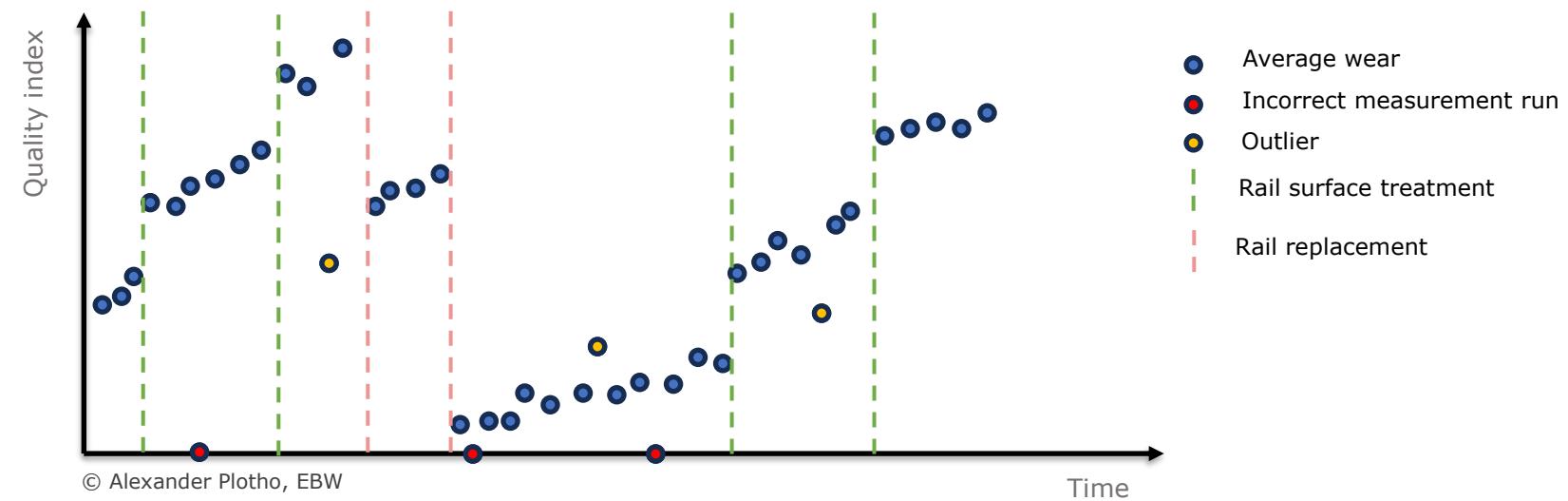
- Method

- Split each curve (incl. transitions) into two halves
- Compute mean value for each half
- Require ≥ 50 m valid data per half
- Take higher mean as representative wear value
- Exclude elements with insufficient data

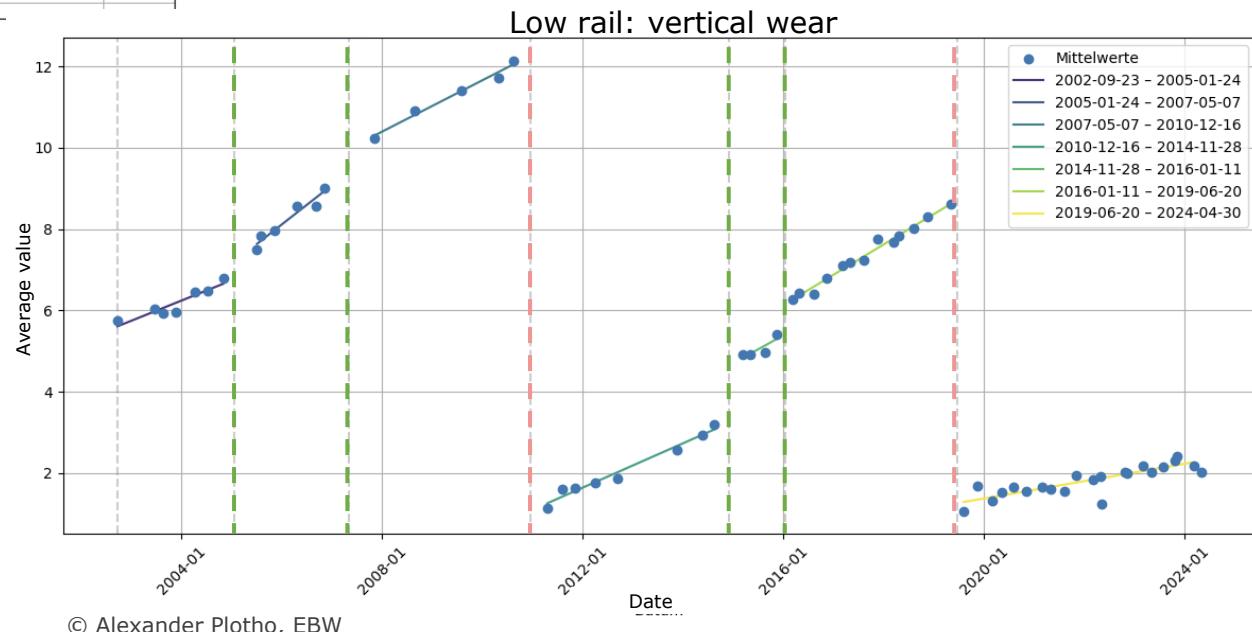
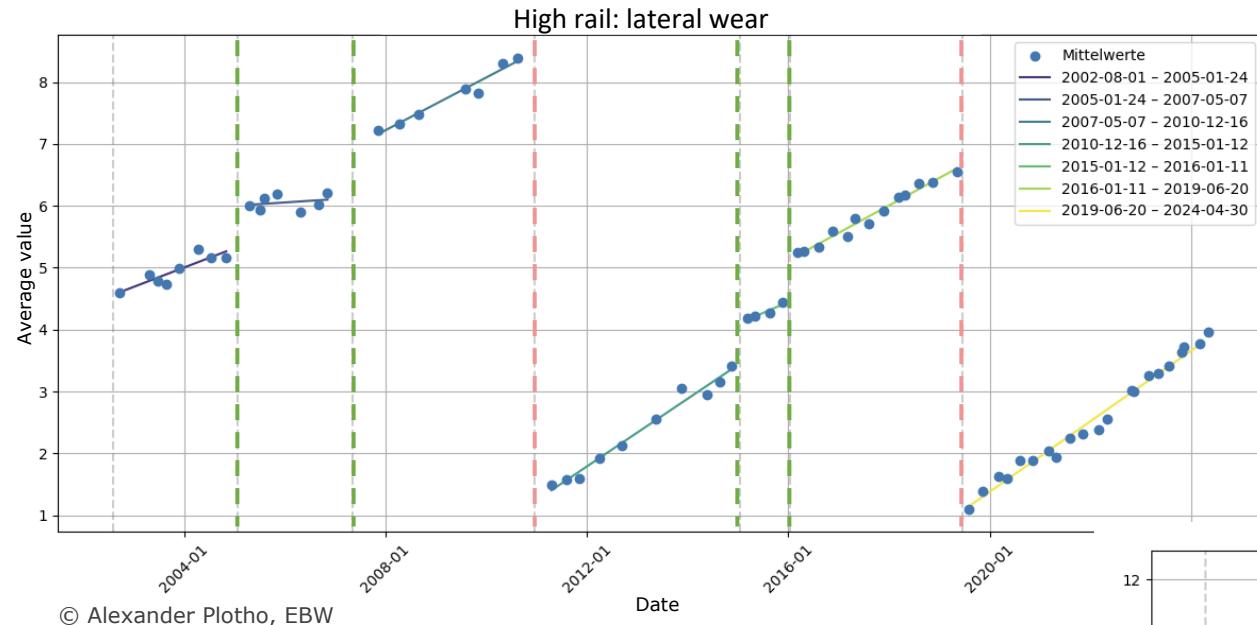


Methodology for maintenance detection

- Data preparation
 - Total average value per curve (sum of vertical and lateral wear, averaged over the entire curve) for each rail
 - Identify incorrect measurements
 - Define outliers
- Identify maintenance measures and rail replacement
 - Due to jumps in the time series of wear signal
 - Positive jumps: maintenance measures
 - Negative jumps: rail exchange

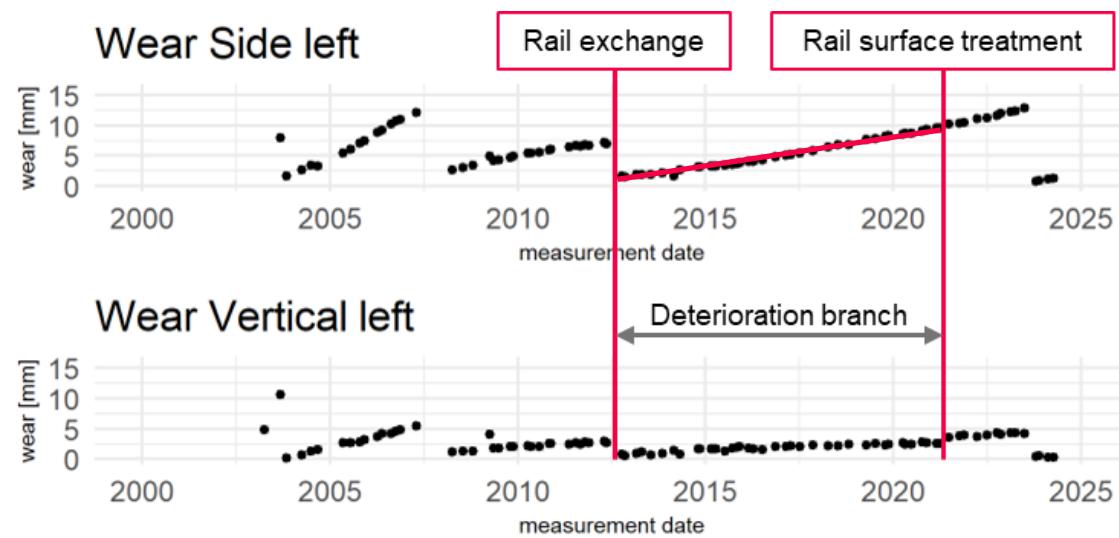


Example: maintenance detection in tight curve



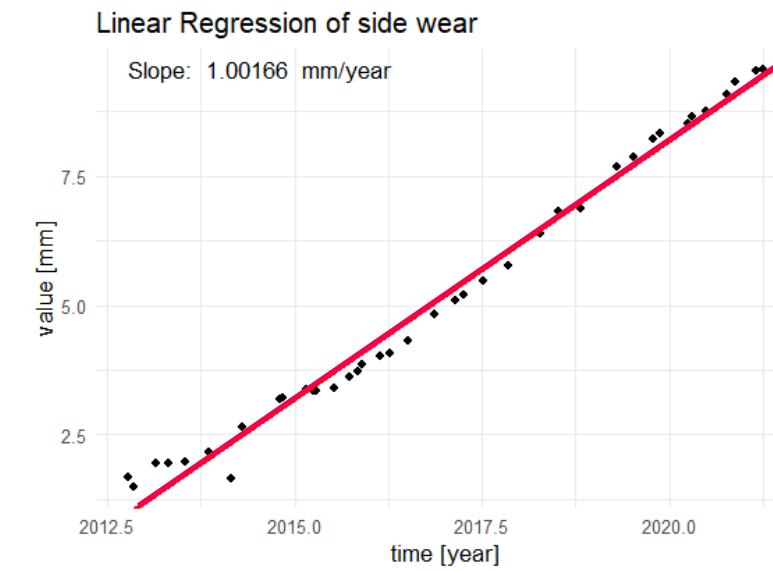
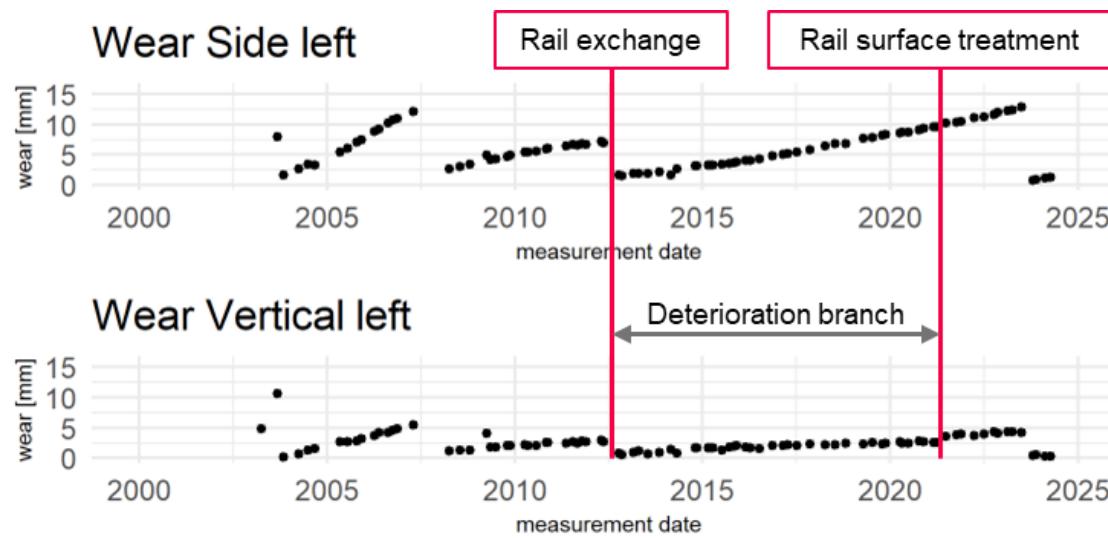
Evaluation of wear data for time series

- Rail maintenance actions set limits on deterioration periods



Evaluation of wear data for time series

- Robust linear regression for calculation of wear rate
 - Example: side wear of high rail in curve
- One representative wear rate per deterioration branch
 - Homogenous period with consistent components without disturbance by maintenance

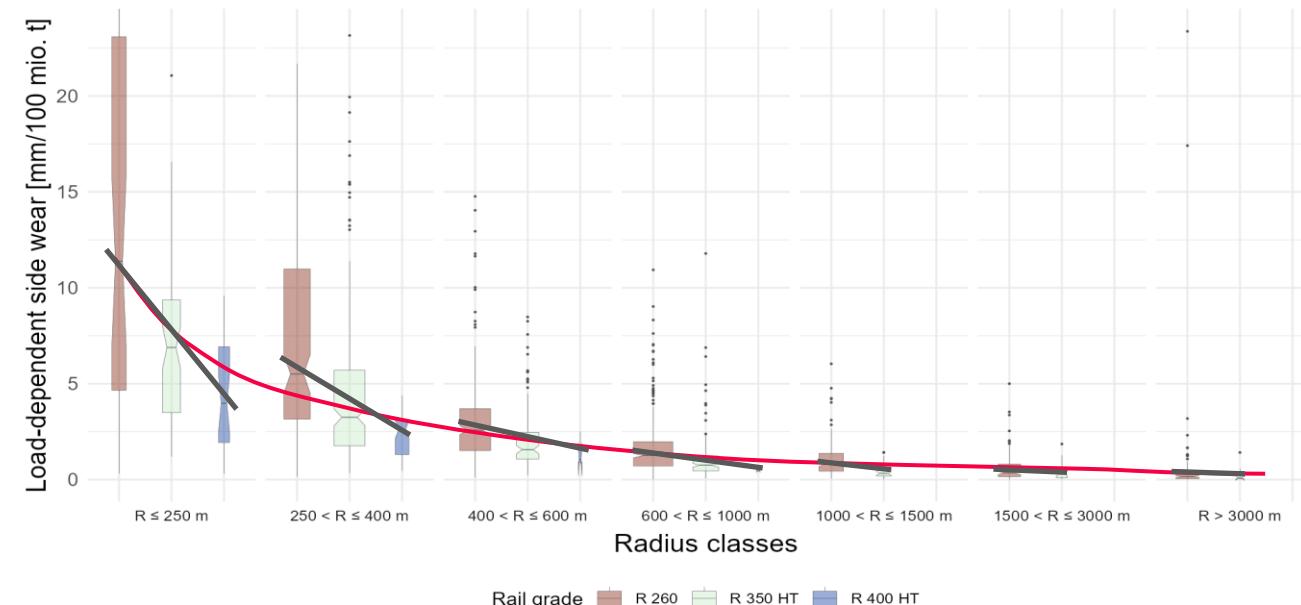


Current status: load-dependent wear

Radius
Rail steel grade

- For the first time: evaluation contains many track sections with various boundary conditions
- Wear per 100 million gross tonnes $\left[\frac{mm}{10^8 t} \right]$
- Side wear of the high rail as a function of radius class and rail steel grade

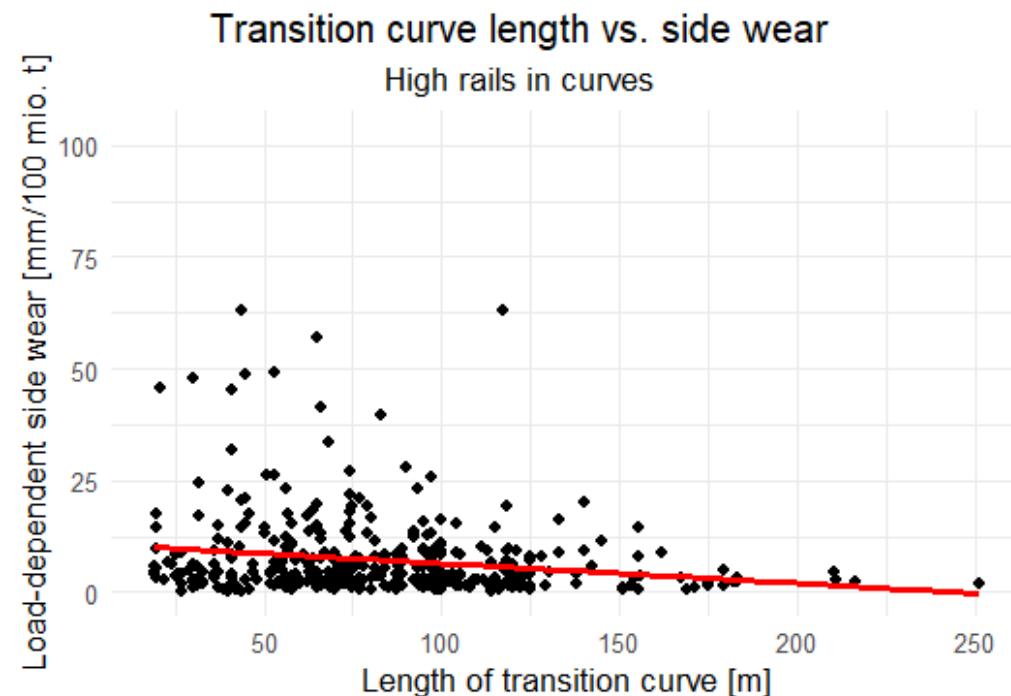
Rail wear vs. radius classes for different rail steel grades
High rails in curves



Influencing parameters

- Radius
- Rail steel grade
- Transition curve length

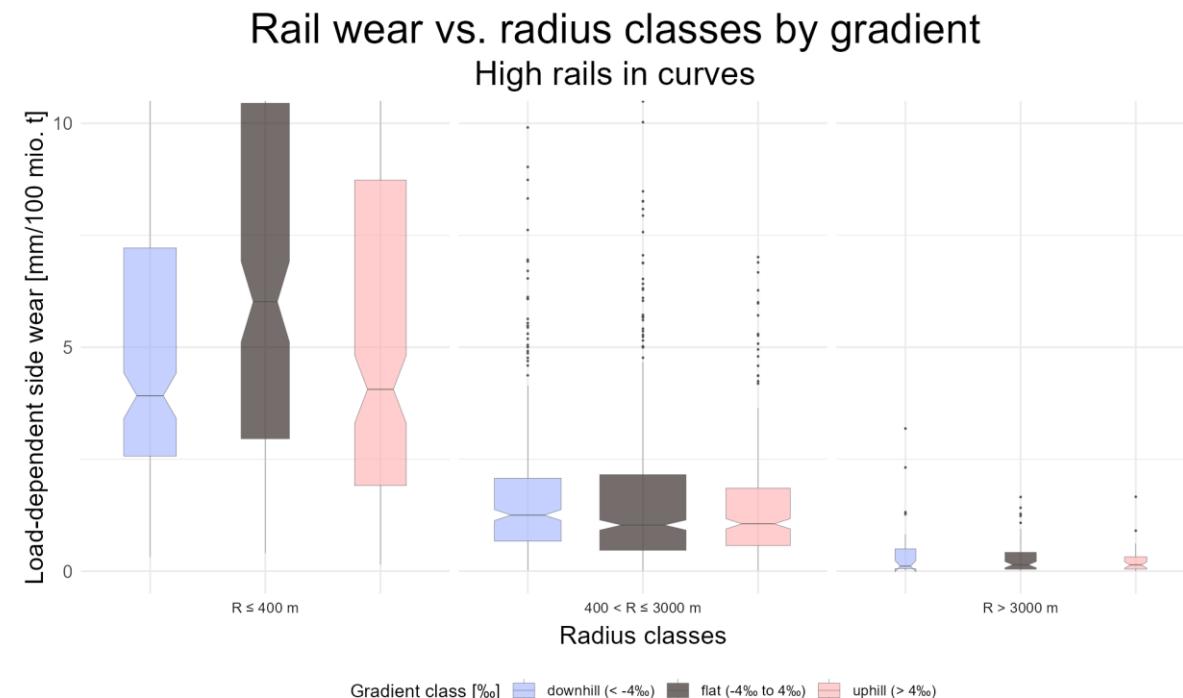
- Transition curve length
 - Higher wear tendency for load-dependent side wear of high rails in curves with short preceding transition curves



Influencing parameters

- Radius
- Rail steel grade
- Transition curve length
- Gradient

- Gradient
 - Lower wear tendency for load-dependent side wear of high rails in curves with higher gradient
 - Both uphill and downhill

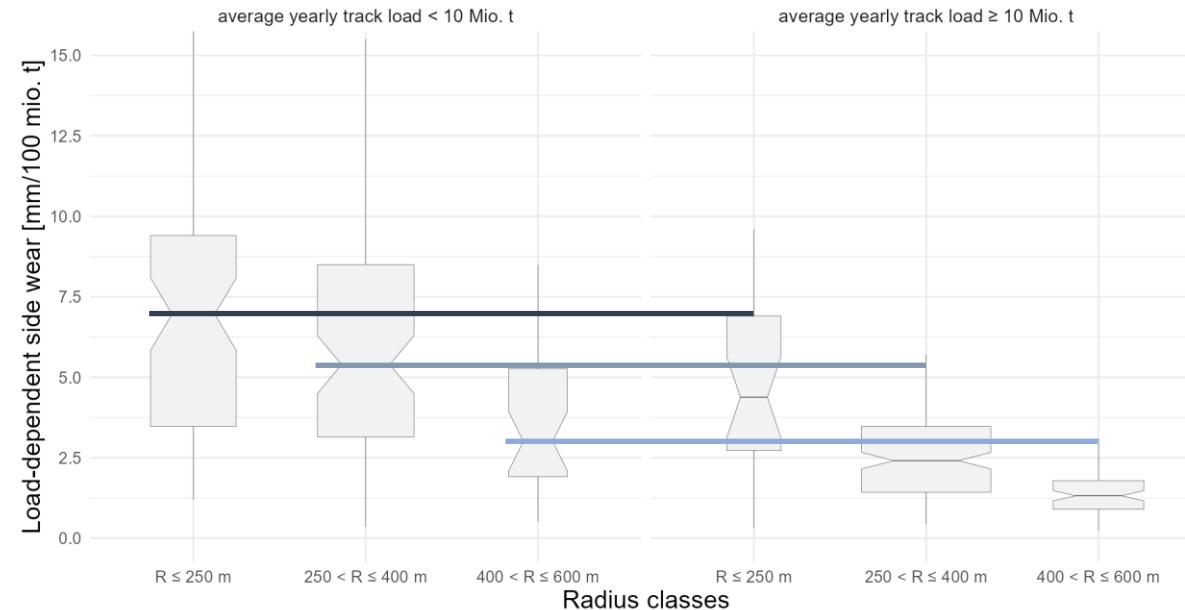


Influencing parameters

- Track load
 - Low-loaded track sections (<10 mio. tons per year) seem to have **higher** load-dependent wear
 - Curves with radius lower than 600 m, high rails, steel grades R350HT & R400HT

- Radius
- Rail steel grade
- Transition curve length
- Gradient
- Track loading

Rail wear vs. radius classes and track load
High rails in curves - high steel grades



What else?

- Identification of significant influences on rail wear
 - In addition to radius, rail steel grade, etc.
- Extension: Rolling contact fatigue (head checks) – eddy current test data
- Resolve load collective – if possible: vehicle-specific
- 'Rail damage intensity': vehicle-specific
 - Parameters for evaluating a vehicle in terms of wear/HCs
- Development of prediction models for wear & HC
- Derivation of predictions for grinding & rail replacement (depending on vehicle & track parameters)
- Development of a stand-alone tool for identifying rail maintenance
 - Time and location

- Radius
- Rail steel grade
- Transition curve length
- Gradient
- Track loading
- ...

Dipl.-Ing. Dieter **Knabl**, BSc
University assistant

+43 316 873 6219 | dieter.knabl@tugraz.at

Institute of Railway Engineering and Transport Economics
Graz University of Technology
Rechbauerstrasse 12/II, 8010 Graz, Austria

www.ebw.tugraz.at

